

Virtual Internship Agenda

July 30, 2020

10:00am-10:10am

Welcome Address to Attendees

Allison Schwarz, Sales Associate

10:10am-10:30am

Opening Keynote Speech

George Madrigal, CEO Penserra Securities

10:30am-11:00am

Panel – Investment Banking w/ Q&A

John Pascente, Head of Investment Banking

Jose Reyes, Investment Banker – Capital Markets

Andrew Cubria, Associate – Capital Markets

11:00am-11:30am

Panel – Equity Trading w/ Q&A

Jason Valdez, Head of Equity Trading

Mark Peterson, Equity Sales Trader

Reginald Weaver, Equity Sales Trader

11:30am-12:15pm

Roundtable Discussion

Moderator: *Connie Kreutzer, Head of Institutional Sales*

Annette Thomas, Director of Accounting

Matthew Tobin, Senior Compliance Officer & Counsel

Derek Fox, IT Business Analyst

Nadir Khan, Trading Assistant

Allison Schwarz, Sales Associate

Jimmy McCarthy, Trading Associate

Daniel Smith, Data Scientist and Automation Developer


12:15pm-12:45pm

Panel – Fixed Income w/ Q&A

Anthony Castelli, Chief Operations Officer

Jeff Boyd, Head of Fixed Income

Stephanie O'Neill, Investment Grade Trading Manager



12:45pm-1:15pm

Panel – EquityX w/ Q&A

Ryan Peterson, Head of EquityX

Jonathan Bloom, Director of EquityX

Arielle Ware, Institutional Trader

1:15pm-1:45pm

Panel – Investment Management w/ Q&A

Ernesto Tong, Portfolio Manager

Anand Desai, Portfolio Manager

Jonathan Ratchford, Junior Portfolio Manager

1:45pm-2:00pm

Closing Remarks* and Q&A

Connie Kreutzer, Head of Institutional Sales

You will be receiving a survey at the end of the webinar. We value your feedback!

